



(於開曼群島註冊成立的有

---

18

35

15 18

48

183

22



.....	1
.....	3
.....	4
.....	5
.....	5
.....	5
.....	6
.....	7
.....	7
.....	7
.....	8
.....	11
.....	15



18      35

15    18

0.35

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571

0.1

%



**DONGYUE GROUP LIMITED**

**東岳集團有限公司**

(於開曼群島註冊成立的有限公司)

(股份代號：189)

Vistra (Cayman) Limited  
P.O. Box 31119  
Grand Pavillion, Hibiscus Way  
802 West Bay Road  
Grand Cayman, KY1-1205  
Cayman Islands

151

15 02

(i)

(ii)

20% 10%



87(1)

86(3)

88

22

183



		20%	422,337,891	6A
6B		10%	211,168,945	
			6C	

6B

0.35



183

22

15 18

48

183

22

13.39(4)



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44

10

112,000

XV

650,000

13.51(2)(h) (v)

12,000

13.51(2)(h) (v)

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78

40

16,250

XV

13.51(2)(h) (v)



211,168,946

2,111,689,455

10%

211,168,945



\*

7.54	6.35
7.97	6.39
6.26	7.48
5.92	6.63
5.24	6.36
4.84	5.69
3.78	5.41
4.18	4.65
3.95	4.63
3.99	5.00
4.74	5.71
5.09	5.71
5.58	7.23

336

			(%)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(2)	178,277,273 (L)	8.44 (L)
		7,147,636 (L)	0.34 (L)
Dongyue Team Limited	(2)	178,277,273 (L)	8.44 (L)
	(3)	156,852,363 (L)	7.43 (L)
		5,162,180 (L)	0.24 (L)
Dongyue Initiator Limited	(3)	156,852,363 (L)	7.43 (L)

(1)

90%      4.25%  
53.35%   33.33%

(2)

	Dongyue Team Limited	
Dongyue Team Limited	178,277,273	(L)

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(3) Dongyue Initiator Limited  
Dongyue Initiator Limited 156,852,363 (L)

(4) L

32.45%

26

50%

8.08

25%





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(股份代號：189)

18                      35

1.

2.    A.

      B.

      C.

3.

4.

5.

6.

      A.

          (a)

          (c)



(b) (a)

(c) (a)

20%

(i)

(ii)

(iii)

(iv)

(d)

(i)

(ii)

(iii)



B.

(a)

(b)

(b)

(a)

10%

(a)

(c)

(i)

(ii)

(iii)



C.

6A

6A 6B

6B

10%

(1)

(2)

183      48  
            22

(3)

183      22

(4)

(5)

(6)      6B

(7)