



(於開曼群島註冊成立的有

15 19 95 5 C

48
183



.....	1
.....	3
.....	4
.....	5
.....	5
.....	5
.....	6
.....	7
.....	7
.....	7
.....	8
.....	11
.....	15



95 5 C

15 19

0.23

571

0.1

%



DONGYUE GROUP LIMITED

東岳集團有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：189)

Vistra (Cayman) Limited
P.O. Box 31119
Grand Pavillion, Hibiscus Way
802 West Bay Road
Grand Cayman, KY1-1205
Cayman Islands

151

15 02

(i)

(ii)

20% 10%



87(1)

86(3)

88

22

183



		20%	422,337,891	6A
6B		10%	211,168,945	
			6C	

6B

0.23



183 54

15 19

48
183 54

13.39(4)



MH FCCA FCPA PRACTISING ACA CTA HK FHKIoD 66
2007 11

20

40,000

XV

13.51(2)(h) (v)

64 2014 8
 30

16,250

XV

13.51(2)(h) (v)



211,168,946

2,111,689,455

10%

211,168,945



*

7.23	5.58
5.68	5.00
5.23	4.79
4.84	4.26
4.22	3.70
4.22	3.67
3.92	3.65
4.20	3.67
4.35	3.85
4.50	3.56
4.19	3.49
4.22	2.81
3.00	2.90

			(%)
	(1)	616,646,818 (L)	29.20 (L)
Macrolink Overseas	(1)	150,000,000 (L)	7.10 (L)
	(1)	466,646,818 (L)	22.10 (L)
	(1)	150,000,000 (L)	7.10 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(2)	178,277,273 (L)	8.44 (L)
		7,147,636 (L)	0.34 (L)
Dongyue Team Limited	(2)	178,277,273 (L)	8.44 (L)
	(3)	156,852,363 (L)	7.43 (L)
		5,162,180 (L)	0.24 (L)
Dongyue Initiator Limited	(3)	156,852,363 (L)	7.43 (L)

(1) 150,000,000 (L) Macrolink Overseas 93.4%

2.83% 466,646,818 (L) 59.76% 33.46%

-
-
- (2) Dongyue Team Limited Dongyue Team Limited
178,277,273 (L)
 - (3) Dongyue Initiator Limited Dongyue Initiator Limited
156,852,363 (L)
 - (4) L

32.45%

26

50%

8.08

25%



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(股份代號：189)

95 5 C

1.

2. A.

 B.

 C.

3.

4.

5.

6.

 A.

 (a)

 (c)

(b) (a)

(c) (a)

20%

(i)

(ii)

(iii)

(iv)

(d)

(i)

(ii)

(iii)



B.

(a)

(b)

(b)

(a)

10%

(a)

(c)

(i)

(ii)

(iii)



C.

6A

6A 6B

6B

10%

(1)

(2)

183 48 54

(3)

183 54

(4)

(5)

(6) 6B

(7) **COVID-19**

i. **37.0**

ii. **(a)** **(b)**

iii. **14**

iv.

v.

COVID-19

(8)