



(於開曼群島註冊成立的有

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2021 6 10 10

95

5 C

15 19

48

183

54

2021 4 16



.....	1
.....	3
.....	4
.....	5
.....	5
.....	5
.....	6
.....	7
.....	7
.....	7
.....	8
.....	11
.....	15



2021 6 10 10  
95 5 C  
15 19

12 31 0.14 2020

2021 4 8

2021 6 21 4 30

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571

0.1

%



**DONGYUE GROUP LIMITED**

**東岳集團有限公司**

(於開曼群島註冊成立的有限公司)

(股份代號：189)

2021 3 11

2021 3 11

Vistra (Cayman) Limited  
P.O. Box 31119  
Grand Pavillion, Hibiscus Way  
802 West Bay Road  
Grand Cayman, KY1-1205  
Cayman Islands

2021 3 11

2021 3 11

151

15 02

(i)

(ii)

20% 10%

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2021 3 11  
2021 3 11

87(1)

86(3)

88

2021 6 3

183

54



2021 6 10

		20%	422,337,891	6A
6B		10%	211,168,945	
			6C	

6B

2021 3 9

2020 12 31

0.14

2021 6 17

2021 6 21

2021 6 16

4 30

2021 6 21

4 30



2021 6 15

2021 6 21

2021 6 16

183

54

2021 6 17

2021 6 21

2021 7 16

15 19

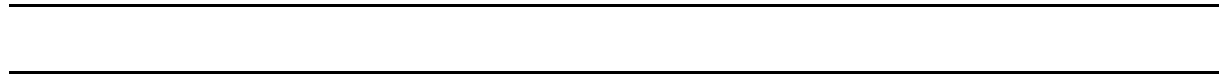
48

183

54

13.39(4)





2021 4 16



63 2006 7

40

40

4.25% 90%

144,000 2020 12 31

XV

616,646,818

13.51(2)(h) (v)

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48 2006 7

2006 2

20

144,000

2020 12 31

XV  
13.51(2)(h) (v)

397,091

57 1996 9

30



500,000

XV

XV  
13.51(2)(h) (v)

58

35

1998 7

2018 1

1992 9

2021 3 11

10,000

XV

13.51(2)(h) (v)



		2,111,689,455
211,168,946		
	211,168,945	
10%		

2020 12 31



\*

**2019**

4	3.47	2.90
5	3.48	3.08
6	3.55	3.03
7	3.77	3.28
8	3.51	3.32
9	3.28	2.91
10	3.44	2.89
11	4.34	3.04
12	6.18	4.00

**2020**

1	6.68	5.38
2	6.60	5.28
3	7.41	5.06
4	6.31	5.92

			(%)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	150,000,000 (L)	7.10 (L)
	(1)	466,646,818 (L)	22.10 (L)
	(1)	150,000,000 (L)	7.10 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(2)	258,948,451 (L)	12.26 (L)
		7,147,636 (L)	0.34 (L)
Dongyue Team Limited	(2)	258,948,451 (L)	12.26 (L)
(1)		150,000,000 (L)	
		466,646,818 (L)	
			93.4% 2.83%
			59.76% 33.46%
(2)		Dongyue Team Limited	
		Dongyue Team Limited	258,948,451 (L)
(3)		L	



32.45%

26

50%

8.08

25%





**DONGYUE GROUP LIMITED**

**東岳集團有限公司**

(於開曼群島註冊成立的有限公司)

(股份代號：189)

2021 6 10 10

95 5 C

1. 2020 12 31

2. A.

B.

C.

D.

3.

4.

5. 2020 12 31

6.

A.

(a)

(c)

---

---

(b) (a)

(c) (a)

20%

(i)

(ii)

(iii)

(iv)

(d)

(i)

(ii)

(iii)



B.

(a)

(b)

(b)

(a)

10%

(a)

(c)

(i)

(ii)

(iii)

C.

6A

6A 6B

6B

10%

2021 4 16

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(7) **COVID-19**

i. **37.0**

ii. **(a)** **(b)**

iii. **14**

iv.

v.

**COVID-19**

(8)